



The Strategy nurtures the ambition of strategic autonomy for the European Union. This is necessary to promote the common interests of our citizens, as well as our principles and values.

An appropriate level of ambition and strategic autonomy is important for Europe's ability to promote peace and security within and beyond its borders.

A sustainable, innovative and competitive European defence industry is essential for Europe's strategic autonomy and for a credible CSDP.

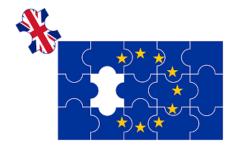




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The 'BPT factor'









TPA 2024

Strategic Autonomy (security & defence)

- Capacities? Price tag?
- •Strategic vision? Political will?
- Questions of trust & leadership



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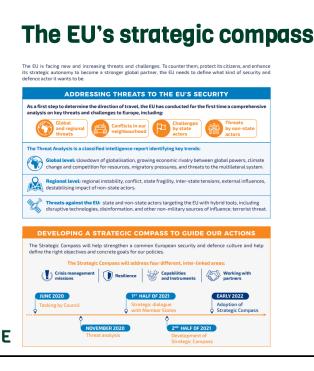


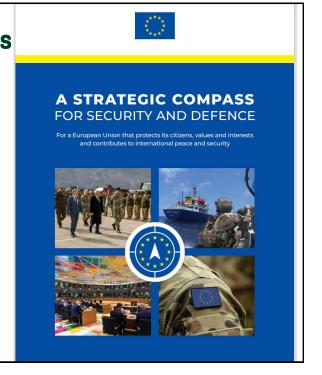
The path towards a Defence Union

- 06/2016: EU Global Strategy (EUGS)
- 07/2016: EU-NATO Warsaw Joint Declaration
- 09/2016: Decision to set up MPCC (FAC)
- 11/2016: EUGS implementation plan on security and defence
- 11/2016: European Defence Action Plan (EC)
- 12/2016: Common set of 42 actions for the implementation of the EU-NATO joint Declaration
- 05/2017: Agreement on Coordinated Annual Review on Defence (CARD)
- 06/2017: Launch European Defence Fund (EUCO)
- 12/2017: Launch of PESCO (EUCO)
- 01/2021: Setting up of DG DEFIS (EC)
- 03/2021: Establishing of the European Peace Facility (EPF)
- 03/2022: Adoption of the "Strategic Compass"
- 04/2023: Decision to allocate € 1 bn for procurement of ammunition to Ukraine (EPF)
- 07/2023: Adoption of ASAP Regulation (Act Supporting Ammunitions Production)
- 10/2023: Adoption of EDIRPA Regulation (instrument for the reinforcement of the European defence industry through common procurement)



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The Pleven Plan 1950

The European Defence Community (EDC), 1952-1954







Strategic autonomy as an evolving concept

Updated 19:52, 22-Mar-2020

CGTN









Serbian President Aleksandar Vucic greeted Chinese doctors who arrived in Serbia on Saturday, kissing the Chinese flag in a show of gratitude for the country's timely support against COVID-19.

"The arrival of Chinese health professionals is of great importance to us because they were the first to defeat the great enemy of today: COVID-19," Vucic said.

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Strategic autonomy as an evolving concept

	Conventional perspective	Global perspective
Strategic autonomy for	Security & Defence	Security & Defence, Trade & Industry, Digitalization, Climate, Health
Strategic autonomy from	United States	United States, China, other emerging powers and economies
Strategic autonomy to	Act militarily in Europe's neighbourhood, protect Europe	Promote European interests and values
Drivers	US structural pivot, transatlantic uncertainties	Rise of China and rivalry with US, technological change
Inter-organizational relations	NATO	NATO, UN, WTO
Alternative concepts	Strategic responsibility, ability to act	Open strategic autonomy (trade), European sovereignty (tech, industry)
Principal dividing lines	Threat perception & ties to the US	Political economy / Free market vs. state intervention

Source: FIIA Working Paper 119: EU strategic autonomy: A reality check for Europe's global agenda, Helsinki, 2020.



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Strategic Autonomy and the level playing field

European Commission blocks Siemens-Alstom merger

THE European Commission (EC) announced on February 6 that it has blocked the merger of Siemens Mobility and Alstom on the grounds that the two companies have failed to address its concerns over the potential impact of the deal on competition in the signalling and high-speed rolling stock markets.





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Strategic Autonomy and the level playing field



Goodbye competition. Hello industrial strategy.

Paris and Berlin want strategy to prioritize industrial 'champions' over antitrust rulebook.





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From "strategic autonomy" to "open strategic autonomy"

- Trade & Industry, Digitalization, Climate, Health...
- Focusing on "decreasing levels of reliance"
- · Global interdependence: source of conflict or harmony?
- "open strategic autonomy" as best of two worlds?
- Risk of diluting the EU's leverage on others?
- · Do autonomy and formal sovereignty buy external leverage?

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Please give us your feedback!



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Do You Have Any Questions?

Please get in touch with us!

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